



Minutes of January 9, 2014

Members and Guests Present

x	Vickie Andersen (Chair)	x	Ben Jachim
x	John Albright (Treasurer)	u	Vern Jones
x	Mike Anzalone (Program)	x	Pete Justen
x	Linda Dressler (Membership)	e	Zak Khayat
e	Ray Blotteaux	x	Tony Saviano
x	Cameron Clark	e	Chris Sobey
x	Tonya Dinwiddie	x	Frank Stompanato
x	Keith Evans	e	Mike Ratchford
x	Allen Gabe	u	Chris Wojcicki
x	Mike Hanson	x	Zach Youngblood
x	Rick Hogan		
<i>x – present</i>		<i>e – excused</i>	
<i>u – unexcused</i>			

Speaker Schedule

Special thanks to Zach Youngblood, one of our newest members, for presenting this week. It was a pleasure getting to know about Zach, his reasons for doing what he loves most (helping people build their financial foundations and long-term wealth) through a company he highly respects (Country Financial). The dog-walking analogy he used to describe how people often manage their finances was extremely effective. If you missed it, be sure to ask him next time you see him.

2014 Exchange Budget

Members did a cursory review of the proposed 2014 budget. After some consideration, it was determined that additional details need to be addressed. Members will vote on a revised final budget at the January 23rd meeting.

Special Announcements and Reminders

The Exchange has agreed to purchase a table at the 2014 Celebration of Excellence, to be held on January 30th. We still have 2 seats available. If you would like to join us to celebrate the Exchange members that have been nominated for awards, Please contact Vickie at 630-464-6771 or vickie@adminandbeyond.com.

2014 Exchange Meeting Dates and Speaker Schedule (for our avid planners)

Final reminder....the bylaws were revised in 2013 to balance the needs of the group with those of the members. We understand that business (and life) will sometimes create scheduling challenges; however, the success, and primary purpose, of The Exchange depends on developing and maintaining valued relationships that will help everyone succeed. This can only be achieved by making active participation a priority.

That being said, we will be paying closer attention to attendance in 2014. Here are some reasonable, yet effective, ways to maintain your seat on The Exchange:

- Make every effort to attend regularly scheduled meetings (see schedule below)
- Stay informed by reading our meeting minutes
- **If you are not able to attend:**
 - Read the agenda for the week to see if any action is required on your part
 - Send a representative in your place, or...
 - Respond to the meeting invite (reply to all) with:
 - Reason for absence
 - Response to action items
 - Answer to the question of the week
 - Any announcements you would like to make

DATE	BUSINESS/SPEAKER	SPEAKER	LOCATION
January 23 rd	Vote 2014 Budget	Cameron Clarke	Advanced Physical Medicine and Rehab 2357 Hassell Road, Ste 204 Hoffman Estates, IL 60169
February 13 th	Rick Hogan		The Devonshire
February 27 th	Allen Gabe		The Devonshire
March 13 th	Linda Dressler		The Devonshire
March 27 th	Mike Hanson		The Devonshire
April 10 th	John Albright		The Devonshire
April 24 th			The Devonshire
May 8 th	Chris Wojcicki		The Devonshire
May 22 nd			The Devonshire
June 12 th			The Devonshire
June 26 th			The Devonshire
July 10 th			The Devonshire
July 24 th			The Devonshire
August 14 th			The Devonshire
August 28 th			The Devonshire
September 11 th			The Devonshire
September 25 th			The Devonshire
October 9 th			The Devonshire
October 23 rd			The Devonshire
November 13 th	Vote 2015 Officers		The Devonshire
November 27 th	NO MEETING	THANGIVING	---
December 11 th	HOLIDAY PARTY	HOLIDAY PARTY	TBD
December 25 th	NO MEETING	CHRISTMAS	---